

Unicorn Tokenization Corp.  
(The "Company")

Written Resolution of the directors of the Company adopted pursuant to the Company's Articles of Association and pursuant to section 129 (1) of the BVI Business Companies Act, 2004

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**Issuance of new classes of shares**

Whereas it is deemed desirable and in the best interests of the Company to issue new classes of Non-Voting Common Stock,

RESOLVED, that the undersigned, being the directors of the Company, do hereby adopt the following written resolutions:

RESOLVED FURTHER, that the company will issue Non-Voting Common Stock represented by UDIG tokens as follows:

- 1- Class Name of the issued shares represented by UDIG tokens as stated in the Amended and Restated Memorandum of Association and Articles of Association of the Company: UTCD Non-Voting Common Stock;
- 2- Description: Shareholders of this class are entitled to the economic interest in all investments that the Company makes in DigitalOcean Holdings, Inc. (<https://www.digitalocean.com/>), as specified in the Offering Memorandum, issued by the company on March 05, 2021, proportionally to their share of ownership: 1 UDIG (1 UTCD Non-Voting Common Stock) share represents economic rights for 1 share of DigitalOcean Holdings, Inc.;
- 3- Register of members contract address in the Ethereum electronic database:  
0x27517f0a55514a454ef78981bbbdec51f57b0f7f
- 4- Number of authorized shares: 100,000;
- 5- Number of shares (tokens) for the offering: 3,296;
- 6- Offering hard cap: \$1,000,000;
- 7- Initial price per share: \$39.90; Directors of the Company may decide to increase or decrease the price from time to time in future;
- 8- Start Offering Date: March 10, 2021; End Offering Date: March 09, 2022;
- 9- UTCD Non-Voting Common Stock represented by UDIG tokens shall be available in a form of fractional shares (tokens). Minimum lot on initial offering: 0.1.

RESOLVED FURTHER, that the company will issue Non-Voting Common Stock represented by UTSH tokens as follows:

- 1- Class Name of the issued shares represented by UTSH tokens as stated in the Amended and Restated Memorandum of Association and Articles of Association of the Company: UTCE Non-Voting Common Stock;
- 2- Description: Shareholders of this class are entitled to the economic interest in all investments that the Company makes in Tradeshift Inc. (<https://tradeshift.com/>), as specified in the Offering Memorandum, issued by the company on March 05, 2021, proportionally to their share of ownership: 1 UTSH (1 UTCE Non-Voting Common Stock) share represents economic rights for 1 share of Tradeshift Inc.;
- 3- Register of members contract address in the Ethereum electronic database:  
0xb1aaae3bb2451a575242d09a0b67c8a45597e9cd
- 4- Number of authorized shares: 100,000;
- 5- Number of shares (tokens) for the offering: 5,185;
- 6- Offering hard cap: \$1,000,000;

- 7- Initial price per share: \$21.90; Directors of the Company may decide to increase or decrease the price from time to time in future;
- 8- Start Offering Date: March 10, 2021; End Offering Date: March 09, 2022;
- 9- UTCE Non-Voting Common Stock represented by UTSH tokens shall be available in a form of fractional shares (tokens). Minimum lot on initial offering: 0.1.

RESOLVED FURTHER, that the company will issue Non-Voting Common Stock represented by UBLD tokens as follows:

- 1- Class Name of the issued shares represented by UBLD tokens as stated in the Amended and Restated Memorandum of Association and Articles of Association of the Company: UTCF Non-Voting Common Stock;
- 2- Description: Shareholders of this class are entitled to the economic interest in all investments that the Company makes in Blend Labs, Inc. (<https://blend.com/>), as specified in the Offering Memorandum, issued by the company on March 05, 2021, proportionally to their share of ownership: 1 UBLD (1 UTCF Non-Voting Common Stock) share represents economic rights for 1 share of Blend Labs, Inc.;
- 3- Register of members contract address in the Ethereum electronic database:  
0xfdd17aef11afe837138370abf7bc45fa20ea3dfa
- 4- Number of authorized shares: 100,000;
- 5- Number of shares (tokens) for the offering: 15,301;
- 6- Offering hard cap: \$1,000,000;
- 7- Initial price per share: \$8.90; Directors of the Company may decide to increase or decrease the price from time to time in future;
- 8- Start Offering Date: March 10, 2021; End Offering Date: March 09, 2022;
- 9- UTCF Non-Voting Common Stock represented by UBLD tokens shall be available in a form of fractional shares (tokens); Minimum lot on initial offering: 0.1.

A share of UTCD Non-Voting Common Stock (represented by UDIG tokens) or UTCE Non-Voting Common Stock (represented by UTSH tokens) or UTCF Non-Voting Common Stock (represented by UBLD tokens) may be issued for consideration in any form, including money, cryptocurrency, a promissory note or other written obligation to contribute money or property, real property, personal property (including goodwill and know-how), services rendered or a contract for future services.

Dated: March 08, 2021



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Ambisafe Group Inc.  
Director



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Andrey Zamovskiy  
Director

<b>TITLE</b>	UTC_Resolution_UDIG-UTSH-UBLD-issuance_210305-2
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## Document history



SENT

**03 / 07 / 2021**

10:41:46 UTC

Sent for signature to Andrii Zamovskiy (andrey@ambisafe.com)  
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VIEWED

**03 / 11 / 2021**

17:08:46 UTC

Viewed by Andrii Zamovskiy (andrey@ambisafe.com)  
IP: 157.131.246.197



SIGNED

**03 / 11 / 2021**

23:00:53 UTC

Signed by Andrii Zamovskiy (andrey@ambisafe.com)  
IP: 52.119.123.174



COMPLETED

**03 / 11 / 2021**

23:00:53 UTC

The document has been completed.